

TAKE ACTION NOW

Yes! I would like to support establishment of the AAOD Legacy Fund.

Complete this form or, if paying by credit card, you can donate by visiting:

[australianageofdinosaurs \(Support Us\)](http://australianageofdinosaurs.com/page/41/australian-age-of-dinosaurs-%7C-aaod-legacy-fund)

- ☐ My tax deductible* donation is \$.....
This is a single gift.
or
☐ I wish to repeat my gift for an additional:
- ☐ 1 year
☐ 2 years
☐ 3 years
☐ 4 years

Payment options:

- ☐ Cheque (payable to AAOD Legacy Fund)
☐ Internet banking deposit to NAB account number 73-286-7099 (BSB 084-990)
☐ Mastercard
☐ Visa

Name on card:

Number:

Expiry: / CCV Number:

Signature:

Donor details:

Title: Mr Miss Mrs Ms Dr Other

Name/s of donor/s:

Address:

Suburb:

State: Postcode:

Phone: (home/work)

Mobile:

Email:

- ☐ Tick to keep your donation anonymous or it will be acknowledged on the AAOD Museum website at the end of the financial year.

Existing membership:

- ☐ AAOD Society Member ☐ Million Year Member

* Receipts are issued for all donations; donations of \$2 or more are tax deductible. Personal information will remain confidential.

What is AAOD?

Begun in 2002, Australian Age of Dinosaurs (AAOD) is based in Winton, outback Australia where it has accumulated the world's largest collection of Australian dinosaur fossils. It is building the country's most innovative natural history museum to house them and to tell the 4.5-billion-year story of Australia's natural history.

What is AAOD Legacy Fund?

Legacy, or endowment, funds underpin the financial sustainability of many of the world's great museum, art and learning institutions. AAOD Legacy Fund is a public ancillary fund established to invite and receive donations and bequests from members of the public.

The intention is to build an investment portfolio that will provide ongoing and permanent income for the general operations of the Australian Age of Dinosaurs Museum and to support new capital projects and replacement of capital assets. By donating to AAOD Legacy Fund, your gift is retained for the life of the Fund and interest earned on your contribution will continue to support AAOD and preserve it for future generations.

The Trustee for the Fund is AAOD Legacy Fund Limited, a public company limited by guarantee.

What is Australian Age of Dinosaurs Limited?

Australian Age of Dinosaurs Limited (AAOD Ltd) is the public company limited by guarantee which governs and operates the Australian Age of Dinosaurs Museum. It employs the staff members who, in turn, manage the volunteers, public programs, collections and all other day-to-day activities. This company is also responsible for implementing the Museum's overall capital works development plan. The third and final stage of development, for which concept design work has been completed, is the main Museum building, which includes exhibition galleries, laboratory, collection storage facilities, education infrastructure, a retail outlet and back-of-house facilities. Construction of outdoor dinosaur galleries throughout the gorge below the Museum's future site is underway.

OVERVIEW

Name of Fund	AAOD Legacy Fund
Name of Trustee	AAOD Legacy Fund Limited (ACN 167 643 450)
Directors of Trustee	Bruce Collins, David Elliott, Trustee Graham McManus, Maureen Power and Carol Trewick (honorary positions; as at incorporation date)
ATO status of Fund	Deductible Gift Recipient; Item 2 Public Ancillary Fund; Income Tax
Governance	AAOD Legacy Fund is subject to the Public Ancillary Funds Guidelines 2011 and Queensland Trusts Law. The Financial Statements and compliance with Guidelines will be audited each year by an independent auditor
Donations to Fund	All amounts contributed to AAOD Legacy Fund are tax deductible ¹ . Donations are irrevocable, meaning they cannot be returned. You can add to your sub-fund whenever you wish, including via your Will.
Named sub-funds	A minimum donation of \$250,000 is required to establish a named sub-fund
Fees	The Trustee does not charge the Fund any administration, management or other fees. The Fund will meet the costs of compliance, investment management and audit.
Investment Strategy	The AAOD Legacy Fund Ltd Investment Strategy* includes the Fund Purpose, Investment Objectives and Investment Strategy
Policies & Procedures	The AAOD Legacy Fund Ltd Policies and Procedures* includes policies for the Trustee, investment, professional investment advice, sub-funds and tagged funds
Annual	The Public Ancillary Funds Guidelines distribution 2011** do not require a distribution during the first five years and there after the Fund must distribute at least 4% of the market value of the Fund's net assets (as at the end of the previous financial year) or at least \$8,800 pa.

¹ We recommend potential donors obtain independent tax advice
* These documents, plus the AAOD Legacy Fund Trust Deed and the AAOD Legacy Fund Limited Constitution, are available online at <http://www.australianageofdinosaurs.com/page/41/australian-age-of-dinosaurs-%7C-aaod-legacy-fund> or by contacting AAOD Legacy Fund.
** Available from www.comlaw.gov.au

What is the difference between donating to the AAOD Legacy Fund and donating to the AAOD Ltd Gift Fund?

The main difference is that donations to the Gift Fund are all spent on operational requirements or specific capital projects whereas donations to the Legacy Fund are preserved and, as far as possible, only income earned on the donations will be distributed to AAOD Ltd.

Donations to the Legacy Fund can be for any amount, large or small. Your donation will be added to the money donated to the Fund by other people and organisations and invested in accordance with the Investment Strategy with income distributed annually by the Trustee to AAOD Ltd. As far as possible, the Trustee will preserve the Fund's capital against loss and inflation so as to provide reliable long-term support for Museum operations and capital replacement programs, eg exhibition and IT upgrades.

Until establishment of the Legacy Fund, all donations have been made to the AAOD Ltd Gift Fund. Depending on the wishes of the donor, they fall into two main areas: either contributions to general funds or towards specific projects such as buying tools for the Laboratory. These donations are still welcome, however establishing a strong capital base for the AAOD Legacy Fund over the next few years is considered vitally important for the successful establishment of the Fund and the Museum's long-term sustainability.

To implement Stage 3 of the Museum's development, AAOD Ltd will have a number of sub-projects requiring private funds. This is because some components may be difficult to fund with government or other grants, and also because some grants are dependent upon financial contributions from the applicant.

Unless donations are specifically directed to one of AAOD Ltd's current projects, such as the Outdoor Galleries Project, AAOD prefers that donations be made to the Legacy Fund. If you are unsure how your donation can be used to its best effect please contact AAOD Executive Chairman David Elliott on 07 4657 0414.

AUSTRALIAN AGE OF DINOSAURS

Introduces

AAOD LEGACY FUND

A guide for charitable giving to the Australian Age of Dinosaurs Museum of Natural History, a not-for-profit education and science initiative created for the benefit of all Australians

Making provision for AAOD in your will

You can support the AAOD Legacy Fund in your will in a number of ways including making a specific monetary bequest, leaving the residue of your estate or a percentage thereof to the Fund, or making the Fund a beneficiary after the death of a surviving partner who benefits from your estate during their lifetime.

Some suggested clauses can be found at <http://www.australianageofdinosaurs.com/page/41/australian-age-of-dinosaurs-%7C-aaod-legacy-fund> although AAOD encourages you to seek independent legal advice when altering or updating your will.

Non-cash bequests, eg real estate or other physical property, can also be made in favour of AAOD Legacy Fund. If, however, you are considering a bequest of specimens that may be suitable for adding to the Museum collection, please endeavour to discuss this with Executive Chairman David Elliott before your will is finalised.

CONTACT

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